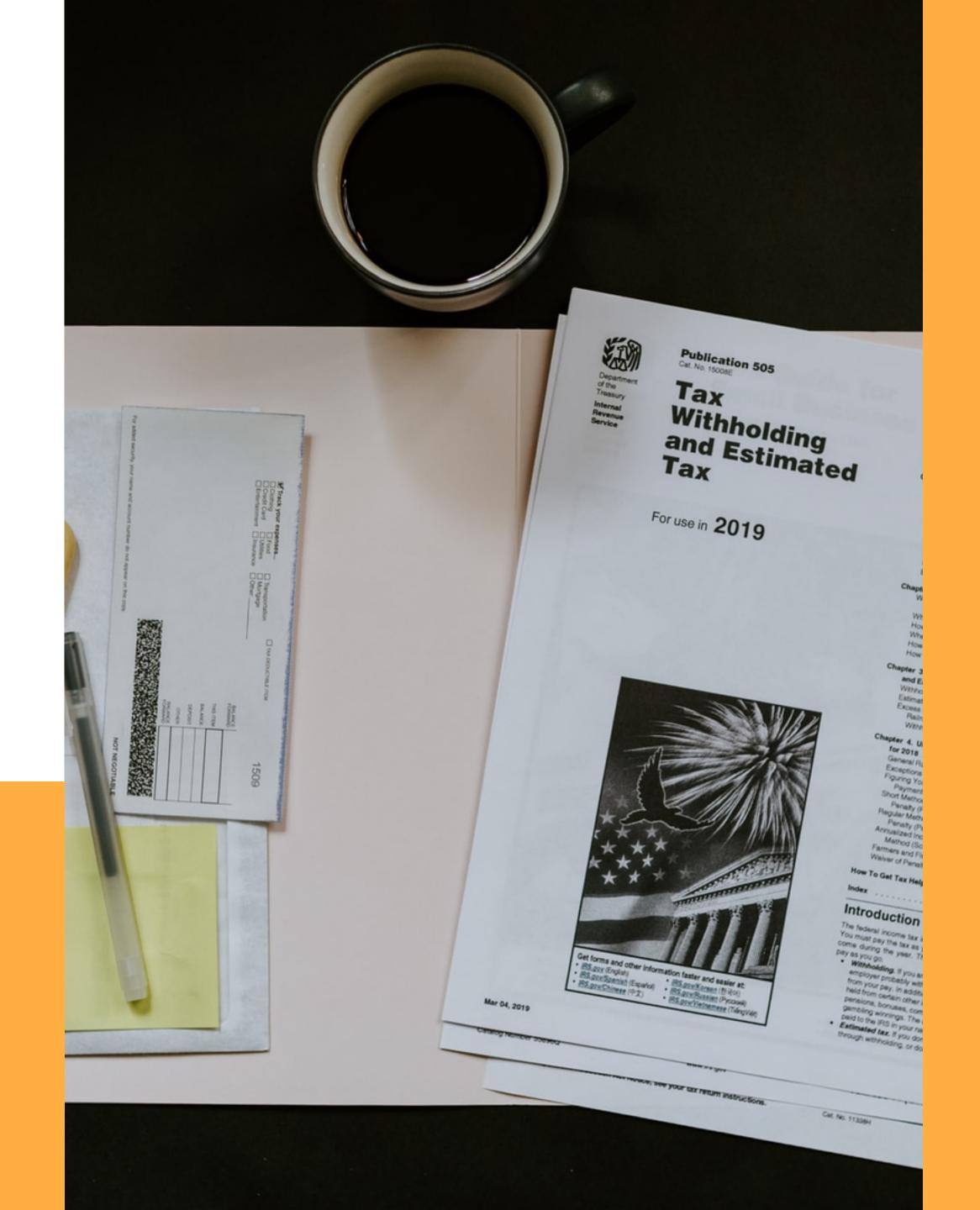
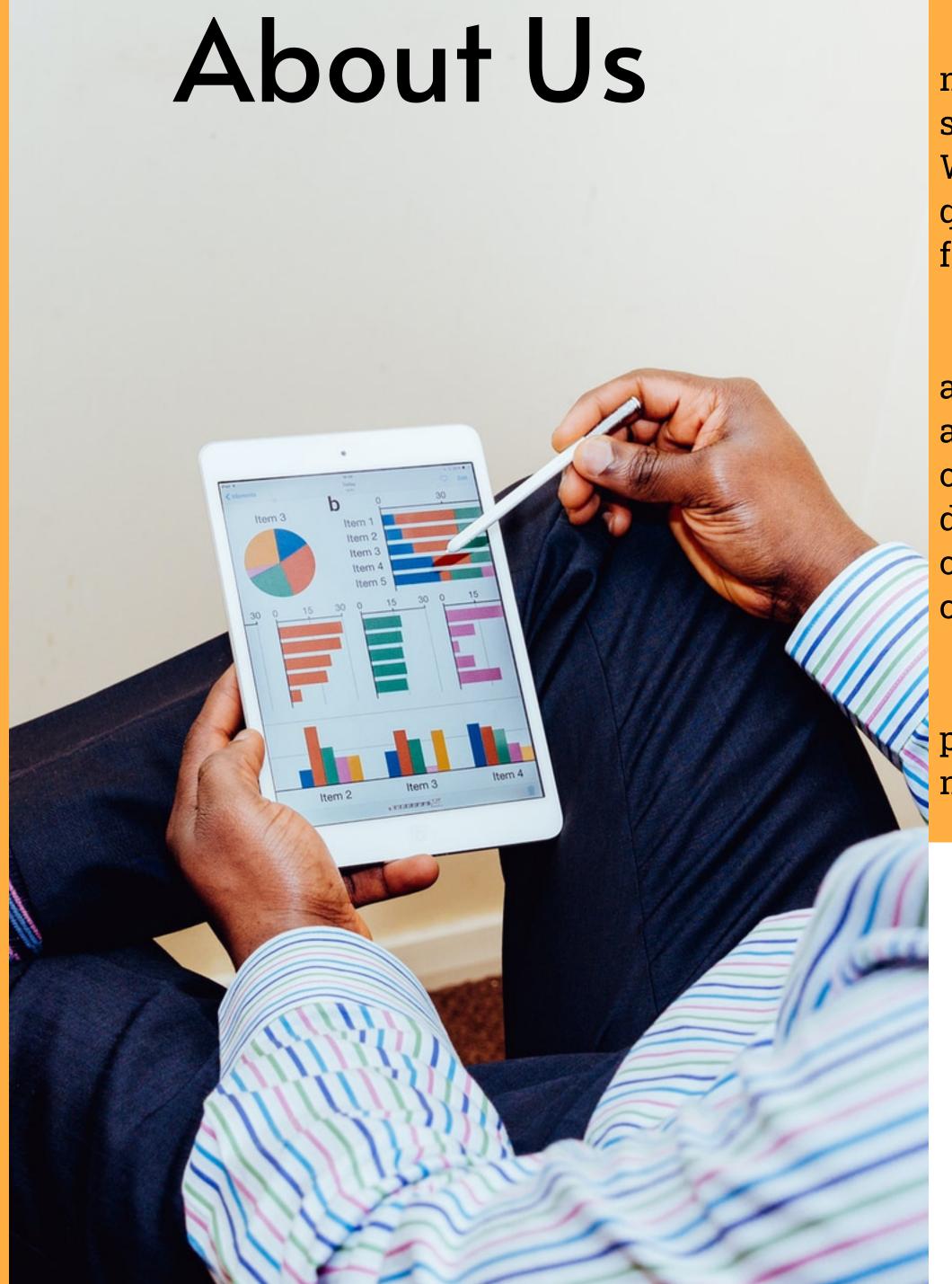




We're here to help you





The Taxation is a highly trusted tax accounting firm recognised nationwide for a broad range of accounting, tax and finance consulting services. Our head office is conveniently located in Dandenong, Melbourne. We deliver tailor-made solutions to our clients who highly recommend our quality of work, commitment and support they receive. We serve customers from various sectors from retail businesses to contractors.

We began with the simple notion of providing jargon less, easy tax accounting solutions. Having achieved this milestone in a matter of months and realising that businesses wanted more from their most trusted advisors, our vision grew into helping our clients become the best in business. Our drive and passion come through our business partnership philosophy, where our values and culture are based on the core idea of "us being a part of our customers' business".

The team at The Taxation are fully qualified chartered and tax accounting professionals works hard on client's behalf to understand client's specific needs and ensure you always get maximum benefits..



Customer Review

Very professional and friendly, offered great advice and saved me taxes. Very happy to recommend to friends and the community.



Haroon Chaudhry

Director / Senior

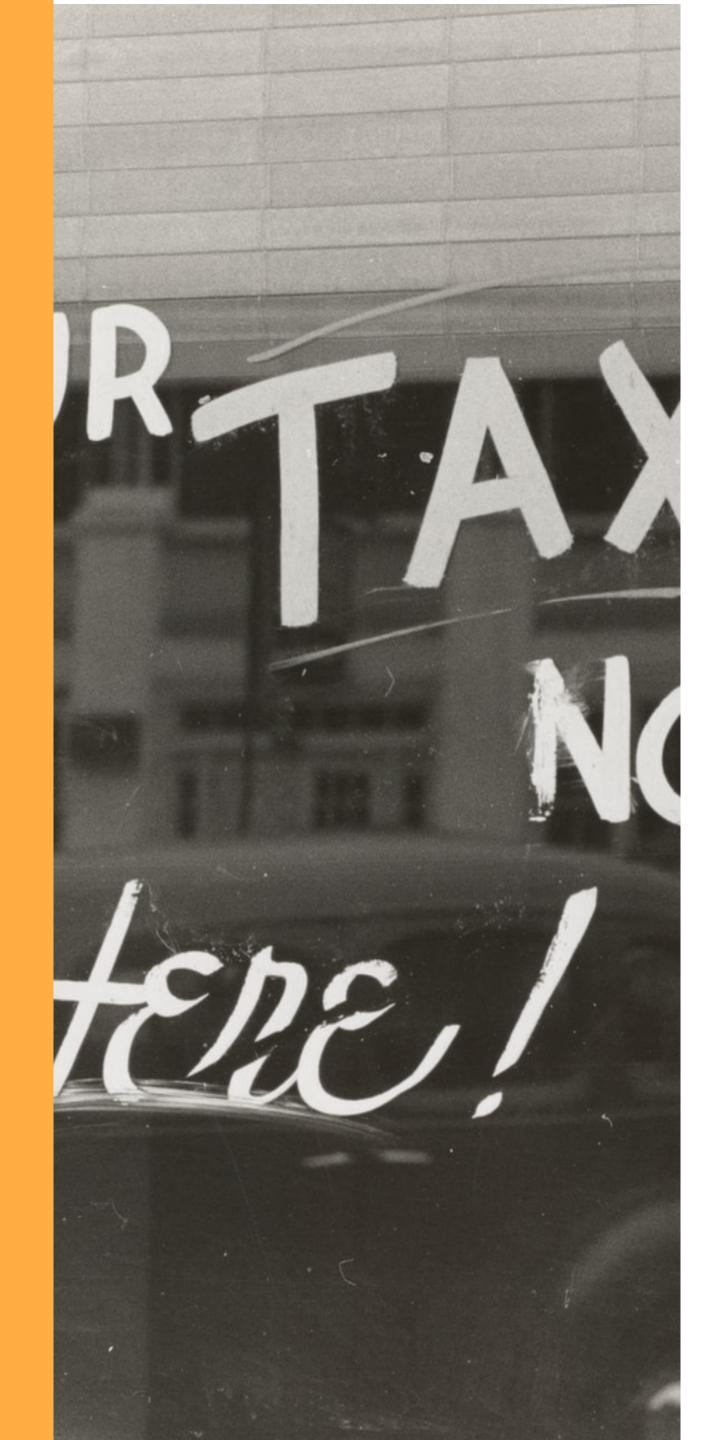
Accountant



Tanzeela Chaudhry

Director / Senior

Accountant



WE ARE YOUR BUSINESS PARTNERS Certified Accountants & Registered Tax Agents Dandenong, Melbourne.

- Maximum Tax Refunds
- \$20M + in deductions claimed.
- ✓ 15k+ tax returns lodged annually
- Open nights & weekends.
- ✓ 20% fee discount on referred clients
- 360° Tax Accounting Solutions Providing customised solutions to our clients.
- Trained specialists covering a variety of accounting, finance and tax specialisms.
- 100 % Satisfaction guarantee. You will hear our name quite often.









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# WE OFFER A RANGE OF ACCOUNTING SERVICES









Maximum Refund Guarantee



Australian Owned



15 Years in Business



Individual tax return

Company tax return

Partnership tax return

Trust tax return

SMSF preparation and SMSF tax return

Crypto tax

Late tax lodgements & Audit assistance

Trust formation & advise

Rental property investment strategies

Capital gain tax

Business structure advise

Business Activity Statements - BAS/GST

Income Activity Statement

PAYG withholding, Payroll STP

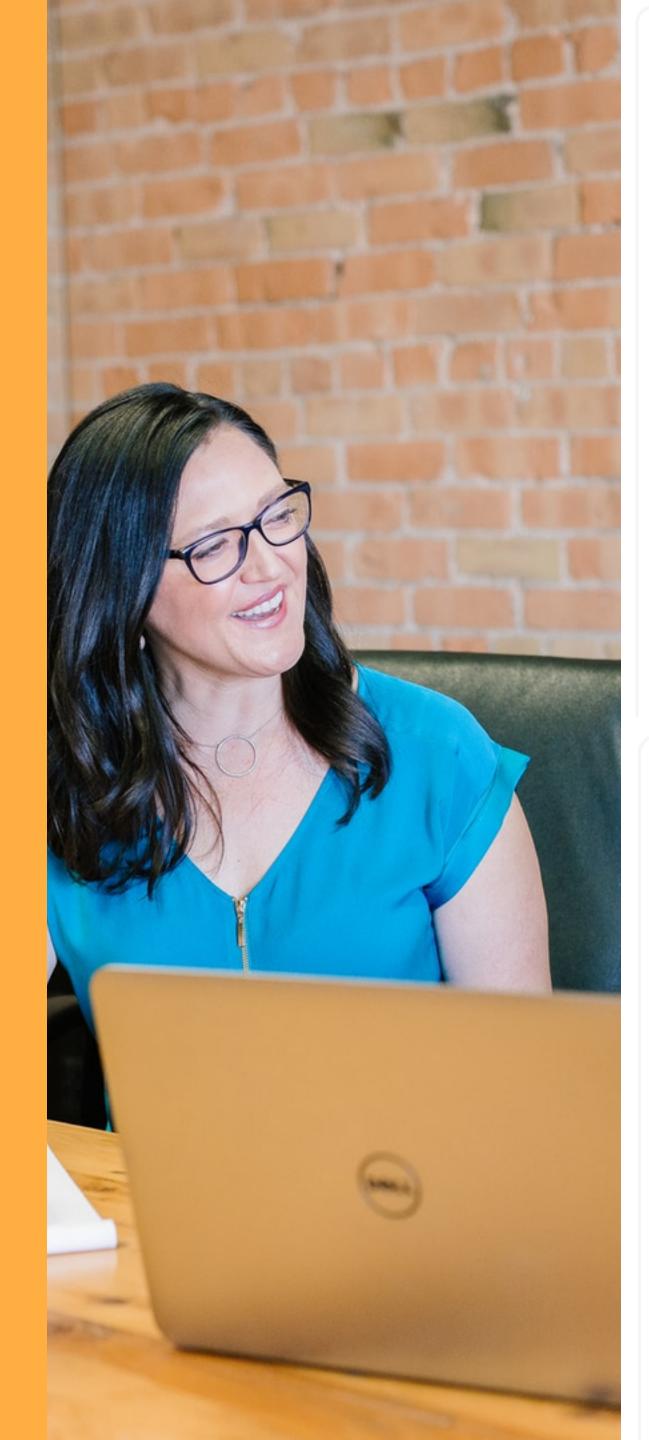
Bookkeeping services

Financial statements

Commercial loans

Mortgage home loans







## A friendly and professional Services at sensible rate

As a business we pride ourselves on providing a friendly and professional accounts service at sensible rates. We know that close working relationships with our clients mean we can act proactively for the benefit of their businesses.



#### A range of accounting and business advisory services

We offer a full range of accounting and advisory services including Taxation, Accounting and bookkeeping, Financial planning, SMSF, Company and Trust formation, Mortgages and other financial services.



#### Experienced accountants, tax specialists and bookkeepers

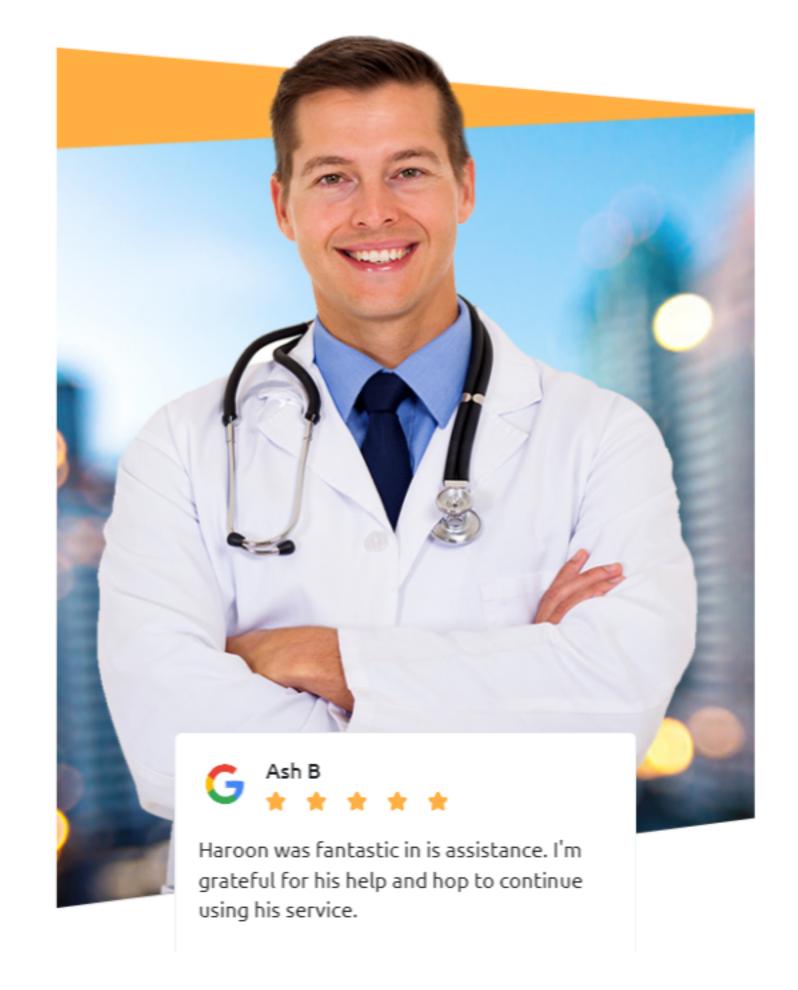
By working with the company throughout their career, our team of qualified and experienced accountants, tax specialists, financial planners and bookkeepers build strong and lasting knowledge of our clients business and personal needs.



## Accounting software solutions designed for our clients

To help our clients run their businesses more efficiently, we partner with Xero, MYOB, QuickBooks, Reckon, and other leading software solutions for new, small and growing companies.

#### What do you expect from us







## Just \$70 tax returns

The Taxation provides expert tax services at reasonable and fixed prices. Our registered Tax Agents are all highly qualified and experiences in getting maximum ATO refund.

- Certified accountants and Registered Tax Agents
- Trusted for 10+ Years
- Maximize tax refund
- Tax refund within 48 hours (conditions apply)
- 20% fee discount on referred clients
- Appointment times to suit you
- Open late evenings and on weekends
- Multilingual, multicultural team and friendly environment





# Complete bookkeeping services to give you an extra pair of hands

While running a business, it can be difficult to keep track of how much money is coming in and going out of your business each month. That's why, The Taxation insist on regular bookkeeping. Let us take this burden away from you and you keep focus on your business.

- 15 + years of experience
- Certified Accountants and Bookkeepers
- Flexible Bookkeeping packages
- Software solution tailored to you
- Onsite we can come to your premises
- Free ongoing support via email or by phone.
- Appointments times that suits you
- EASY steps to switch from other accountants Contact us to find out how







#### **Business Forecasting**

Expert financial advisors from The Taxation assess your plans, communication models, organisational behaviour, and create a personalised and integrated planning process that leads to efficiency.



## Tax Optimisation and Financial reporting

We don't just evaluate information presented to us, we create value by keeping track of your management accounts and comply with ATO tax regulations.



#### **Business Health Check**

Our business health check services assess your business at multiple levels and perform financial performance analysis review of managements information systems, identify cashflow needs and provide you with a bird's eye view of your entire organisation.



## Financial Planning and wealth management

Working with The Taxation for your financial plans will allow you to build long-term strategic goals both for personal and business, and help you make better, smarter decision.



#### **Business Valuation Services**

With effective business valuation services, our advisors set clients up with plans and contingencies for unforeseen events helping you to stop the erosion of value that might occurring.



#### Monthly Snapshots

It is imperative for a business to have an objective view of a business as it leads to better goal setting, more informed decision-making process. Our experts will provide you a snapshot of your business on regular basis.





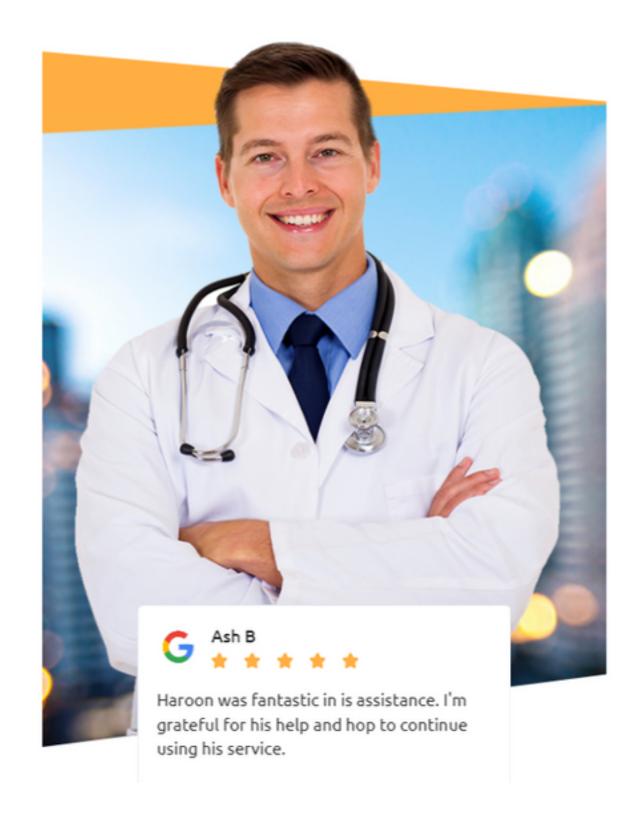


## Financial Planning

## Comprehensive financial plan

#### Your financial plan may cover:

- Retirement planning and pensions
- Estate planning and inheritance Tax
- Saving for Children
- Planning for long-term care
- Protecting your family's finances
- Forecasting your finances
- Your personal and business tax situation
- Review your progress





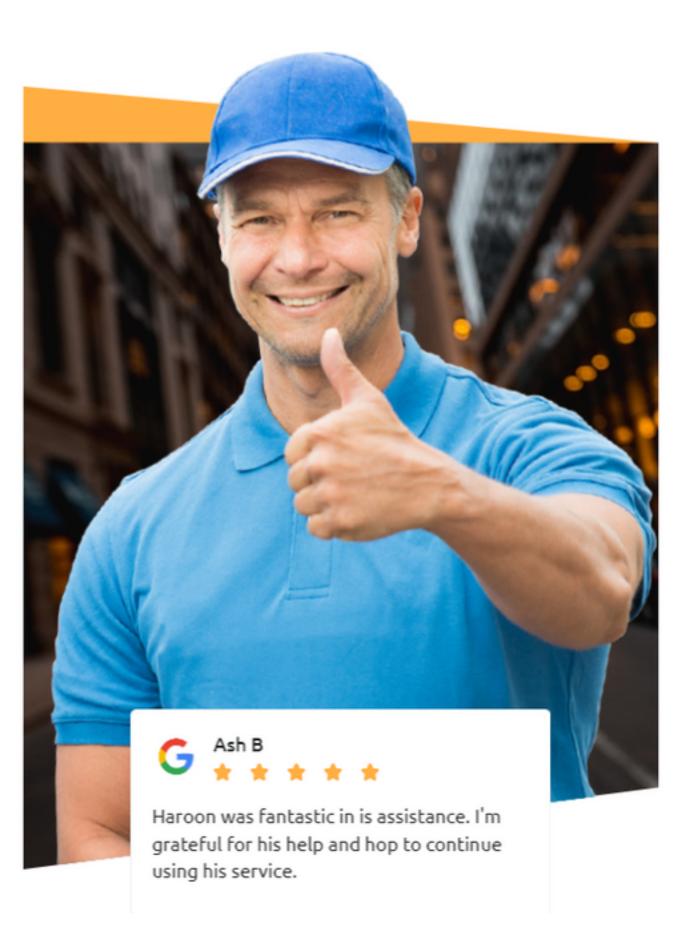
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## Self Manage Super Fund (SMSF)

### Services we offer

Your financial plan may cover:

- Establishing SMSF for individual and corporate trustees
- Holding and amendment Superannuation fund trust deeds as needed
- Preparation of SMSF tax returns, financial statements, minutes, and trustee declarations
- Preparing SMSFs for yearly audit
- Liaising with ATO on behalf of SMSF
- Facilitating rollovers
- SMSF technical and compliance advice
- SMSF windup







## Company Secretarial Services

- Appointed ASIC Agent
- Managing the annual review
- Drafting and lodging documents to appoint director
- Allotting or transferring shares
- Changing addresses
- Incorporations and deregistration's
- ASIC Processing
- Corporate health checks, and more.







## Mortgage Homeloans

- Expert financial planning and advice
- Affordable professional financial advice
- Provide credit advice
- Free credit history check
- Competitive interest rates and valuable discounts
- Stress less loans
- We are available late nights and even on weekends
- With 10 years in the industry
- Secure additional discounts on rates and bank fees







#### Affordable

Professional Services at reasonable and fixed

prices

Quick

Quick appointments and rapid refund, in some cases refund within 48 hrs



Stress - Less

Easy process, Tax return can be lodged over the phone. No complicate forms to fill.



## Work With Us Follow Us On







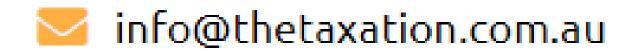


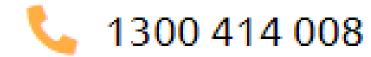


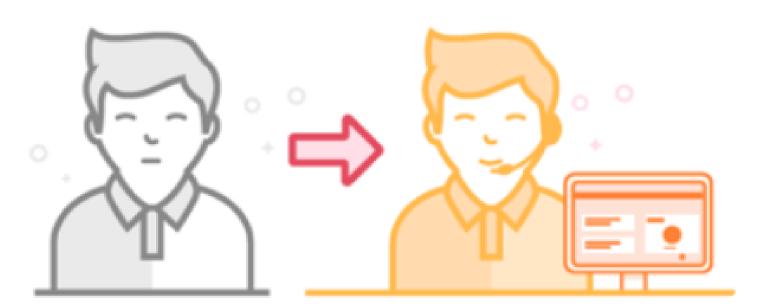
#### Switching to Us

Worried about to moving from your old accountant? Our onboarding process is simple and quick, We take care of contacting your previous accountant and getting your business up and running.

#### You can contact us via







#### 160 South Gippsland Hwy, Dandenong Sth, Melboourne



## We Want To Hear From You